



## Alkemy S.p.A.: Full exercise of the Greenshoe option

Milan, 20 December 2017 – Alkemy – leader in the innovation of the business model of large and medium-sized companies, listed on the AIM Italia market of Borsa Italiana from December 5th (ticker: ALK) – declares that, with reference to the institutional placement of shares for the admission on AIM Italia / Mercato Alternativo del Capitale, the Joint Global Coordinator Intermonte SIM S.p.A. has fully exercised the Greenshoe option, granted by the shareholder Jakala Group S.p.A., for the purchase of **n. 250,000 ordinary shares** placed with qualified Italian and foreign institutional investors at the institutional placement price of Euros 11.75 per share. Following the exercise of the Greenshoe option, the institutional placement has concerned n. 2,785,000 Alkemy shares, therefore, the Company's free float is equal to **49.8%** of share capital; the total placement size amounts to Euros 32.7 million.

Within the listing process, Alkemy Group has been assisted by Banca IMI as *Joint Global Coordinator* and *Nominated Adviser*, and by Intermonte as *Joint Global Coordinator*. BonelliErede is the legal advisor of the Issuer, DLA Piper is legal advisor for the *Joint Global Coordinators* and KPMG is *auditor*.

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*Born in 2012 thanks to a group of entrepreneurs that had gained significant experience at leading international companies in the world of business consultancy and technological innovation, Alkemy works to improve the market position and competitiveness of large and medium-sized companies - innovating and transforming their business model according to the evolution of technology and consumer behaviour. The Company integrates skills and expertise in the areas of strategy, e-commerce, communication, performance and technology into its offer, and manages wide-ranging digital transformation projects that cover the entire value chain, from strategy to implementation.*

### **For further info**

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