



ALKEMY S.P.A.: NOTIFICATION OF CHANGE IN SHARE CAPITAL AND SIGNIFICANT SHAREHOLDERS

Milan, July 23rd 2018 – Pursuant to art. 17 of the AIM Italia Regulation, **Alkemy S.p.A.** – leading company in the innovation of the business model of large and medium-sized companies, listed on the AIM Italia market of Borsa Italiana from December 5th 2017 (ticker: ALK) – notifies the new composition of its share capital after the exercise of 6,900 stock options out of the 12,150 stock options that had been granted to the Company's employees – equal to 69,000 options out of the 121,500 options resulting from the share split that was functional to the Company's listing – as part of the "**2015-2018 Stock Option Plan**" approved by the Board of Directors on February 18th, 2015 and following the approval by the Shareholders' Meeting on November 30th, 2014¹.

The stock option exercise price of a single option was 5,5 Euros.

After the exercise of the stock options, n. 69,000 new Alkemy shares were issued.

	Current Share Capital			Previous Share Capital	
	Euros	Number of shares	Face value	Euros	Number of Shares
Total shares of which:	573,861 i.v.	5,472,330		566,961 i.v.	5,403,330

Resulting from the aforementioned changes in the composition of the share capital and on the basis of the information communicated by the Significant Shareholders to the Company, the current shareholding of Alkemy S.p.A. is composed as follows:

Shareholder	Number of shares	% of share capital
Vitali Duccio	522,950	9,56%
O2E srl	449,130	8,21%
Jakala Group spa	441,340	8,06%
Star TIP srl (*)	425,000	7,77%
Lorenzini Riccardo	344,220	6,29%
Kairos Partners SGR S.p.A.	272,346	4,98%
Lappentrop srl	204,480	3,74%
Other mangers	395,270	7,22%
Market	2,417,594	44,18%
TOTALE	5,472,330	100 %

¹ For more information on the Stock Option Plans to date, please see the 2017 Annual Report.



* StarTIP S.r.l. is the holding company for investments in start-ups, digital and innovative companies, and is 100% controlled by Tamburi Investimenti Partners S.p.A.

Pursuant to Article 26 of the AIM Italia Issuers Regulation, the name of the Company's significant shareholders is also available on the Issuer's website at the following link: <https://www.alkemy.com/investors/>

* * *

Born in 2012 thanks to a group of entrepreneurs that had gained significant experience at leading international companies in the world of business consultancy and technological innovation, Alkemy S.p.A. works to improve the market position and competitiveness of large and medium-sized companies - innovating and transforming their business model according to the evolution of technology and consumer behaviour. The Company integrates skills and expertise in the areas of strategy, e-commerce, communication, performance and technology into its offer, and manages wide-ranging digital transformation projects that cover the entire value chain, from strategy to implementation.

For further info

Press office

ddl studio | Irene Longhin | irene.longhin@ddlstudio.net | +39 02 89052365 - +39 392 7816778

Investor Relations

Michaela M. Carboni | ir@alkemy.com | +39 348 3911340

Nomad

Banca IMI S.p.A. | Marco Isolani | marco.isolani@bancaimi.com | +39 02 7261 5006



Alkemy S.p.A.
Via San Gregorio 34 20124 Milano
C.F. e P.I.: 05619950966 Reg. delle imprese di Milano
Cap. Soc. 573.861 euro i.v.