



## Supplement to press release issued on July 19, 2018

Milan, July 23<sup>rd</sup> 2018 – With reference to the press release issued on July 19<sup>th</sup> 2018 "**Alkemy S.p.A. accelerates its external growth acquiring an initial 51% stake in the Spanish Group Ontwice Interactive Services SL**", Alkemy S.p.A. – leading company in the innovation of the business model of large and medium-sized companies and listed on the AIM Italia market of Borsa Italiana since 5 December 2017 (ticker: ALK) – specifies that the EBITDA 2017 of about 1,6 million Euros indicated for the company Ontwice Interactive Services SL is to be understood as an adjusted EBITDA.

With reference to the structure of the transaction, Alkemy specifies that the initial acquisition of a 51% stake of Ontwice Interactive Services SL by July 2018 has taken place on the basis of an implied multiple of 7x adjusted EBITDA<sup>1</sup> 2017, corresponding to 5.6 million Euros.

Furthermore, Alkemy here specifies that, as for this transaction, the Equity Value coincides with the Enterprise Value.

\* \* \*

*Born in 2012 thanks to a group of entrepreneurs that had gained significant experience at leading international companies in the world of business consultancy and technological innovation, Alkemy S.p.A. works to improve the market position and competitiveness of large and medium-sized companies - innovating and transforming their business model according to the evolution of technology and consumer behaviour. The Company integrates skills and expertise in the areas of strategy, e-commerce, communication, performance and technology into its offer, and manages wide-ranging digital transformation projects that cover the entire value chain, from strategy to implementation.*

### **For further info**

#### **Press office**

ddl studio | Irene Longhin | [irene.longhin@ddlstudio.net](mailto:irene.longhin@ddlstudio.net) | +39 02 89052365 - +39 392 7816778

#### **Investor Relations**

Michaela M. Carboni | [ir@alkemy.com](mailto:ir@alkemy.com) | +39 348 3911340

#### **Nomad**

Banca IMI S.p.A. | Marco Isolani | [marco.isolani@bancaimi.com](mailto:marco.isolani@bancaimi.com) | +39 02 7261 500

---

<sup>1</sup> Non-recurring and / or non-accrual items are excluded

