



The Board of Directors of Alkemy S.p.A. has started the activities for the translisting process from the AIM Italia market to the MTA - STAR segment

Milan, December 13th, 2018 –**Alkemy S.p.A.**, leading company in the innovation of the business model of large and medium-sized companies and listed on the AIM Italia market of Borsa Italiana since December 5th, 2017 (ticker: ALK), announces that the Board of Directors has started the activities for the **transfer of shares from the AIM Italia multilateral trading system to the STAR segment of the Mercato Telematico Azionario ("MTA")** (so-called translisting), which is organized and managed by Borsa Italiana S.p.A.

The transfer of shares to the STAR segment of the MTA will allow the Company to enjoy greater visibility in the Financial Community, especially among institutional investors, as well as to improve its stock through the high requirements of the STAR segment in terms of transparency, business information and Corporate Governance.

The Company was admitted to the AIM Italia market more than 18 months ago, hence it will have access to the simplified procedure provided for the admission to the Stock Exchange of shares that have already been admitted to the AIM Italia market.

As part of the translisting project, the Company's Board of Directors has bestowed the Chairman and the Chief Executive Officer with every broader power to implement any further preliminary or ancillary activity prior to the STAR Project, separately and independently, with the right to sub-delegation.

The translisting to the MTA market will take place in the second half of 2019.

Born in 2012 thanks to a group of entrepreneurs that had gained significant experience at leading international companies in the world of business consultancy and technological innovation, Alkemy S.p.A. works to improve the market position and competitiveness of large and medium-sized companies - innovating and transforming their business model according to the evolution of technology and consumer behaviour. The Company integrates skills and expertise in the areas of strategy, e-commerce, communication, performance and technology into its offer, and manages wide-ranging digital transformation projects that cover the entire value chain, from strategy to implementation.

For further info

Press office

ddl studio | Irene Longhin | irene.longhin@ddlstudio.net | +39 02 89052365 - +39 392 7816778

Investor Relations



Alkemy S.p.A.
Via San Gregorio 34 20124 Milano
C.F. e P.I.: 05619950966 Reg. delle imprese di Milano
Cap. Soc. 566.861 euro i.v.



Michaela M. Carboni | ir@alkemy.com | +39 348 3911340

Nomad

Banca IMI S.p.A. | Marco Isolani | marco.isolani@bancaimi.com | +39 02 7261 5006



Alkemy S.p.A.
Via San Gregorio 34 20124 Milano
C.F. e P.I.: 05619950966 Reg. delle imprese di Milano
Cap. Soc. 573.861 euro i.v.