

**Excerpt of the shareholders' agreements pursuant to Article 122 of Legislative Decree No. 58 of 24.2.1998, as amended, the ("TUF") and Article 129 of Consob Regulation No. 11971/1999 of 14 May 1999 as amended ("Issuers' Regulation")**

**Alkemy S.p.A.**

Pursuant to art. 129 of the Issuers' Regulation, it is hereby given notice that on December 9, 2019 a shareholders' agreement was entered into by Duccio Vitali, Jakala Holding S.p.A., Riccardo Cesare Lorenzini, O2E S.r.l. and Lappentrop S.r.l. (the "**Shareholders**") in relation to the ordinary shares of Alkemy S.p.A. ("**Alkemy**" or the "**Company**"), with registered office in Milan, Via San Gregorio 34, tax code and registration number at the Companies' Register of Milan no. 05619950966 listed on the Mercato Telematico Azionario, STAR market segment, organized and managed by Borsa Italiana S.p.A. (il "**Patto**").

The Agreement pertains to No. 1,844,560 Alkemy shares, equal to 32.88% of the Company's corporate capital. Please note that, assuming the increase of the voting rights of all the Shares owned by each Shareholder pursuant to the By-laws, the shares contributed to the Agreement will be representative of no. 3,689,120 voting rights and of 49.49% of the Company's voting share capital (assuming that no other shareholder increases its voting rights pursuant to the bylaws and regulations).

The covenants contained in the Agreement are ascribable to a voting trust for the appointment of the Company's corporate bodies pursuant to Article 122, paragraph 1 of the TUF.

The Agreement furthermore establishes preventive consultation obligations for the exercise of voting rights (article 122, paragraph 5, a), TUF).

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The Agreement's excerpt, containing the essential information provided by article 130 of the Issuer's Regulation, is available on the Company's website [www.alkemy.com](http://www.alkemy.com), Investor Relations.