

# RETEX S.P.A. – SOCIETÀ BENEFIT

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**VOLUNTARY TENDER OFFER FOR THE TOTALITY OF THE SHARES OF ALKEMY S.P.A. LAUNCHED BY RETEX S.P.A. – BENEFIT CORPORATION, A SUBSIDIARY OF FSI SGR S.P.A. (IN THE NAME AND ON BEHALF OF THE ALTERNATIVE INVESTMENT FUND “FSI IP”)**

## PRESS RELEASE

**pursuant to Article 36 of the Regulation adopted by CONSOB with Resolution dated May 14, 1999, No. 11971**

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## CLEARANCE FROM THE ITALIAN COMPETITION AUTHORITY

**Milan, July 12, 2024** – With reference to the voluntary tender offer launched by Retex S.p.A. – Benefit Corporation (the “**Offeror**”), a subsidiary of FSI SGR S.p.A. (in the name and on behalf of the alternative investment fund “FSI IP”), for all of the shares issued by Alkemy S.p.A. pursuant to Articles 102 and 106, paragraph 4, of Legislative Decree dated February 24, 1998, No. 58 and following the press release issued by the Offeror on June 24, 2024, the Offeror hereby announces that, on the date hereof, Italian Competition Authority (“*Autorità Garante della Concorrenza e del Mercato*”) communicated to the Offeror, pursuant to Article 16, paragraph 4, of the Italian Law October 10, 1990, No. 287, its decision not to start the scrutiny procedure in respect of the above-mentioned transaction.

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*This press release does not constitute, nor is it intended to constitute, an offer, invitation, or solicitation to buy or otherwise acquire, subscribe for, sell, or otherwise dispose of financial instruments, and no sale, issue or transfer of financial instruments of Alkemy S.p.A. will be made in any country in violation of the applicable laws. The Offer will be made by means of the publication of the relevant offer document subject to CONSOB’s approval. The offer document will contain the full description of the terms and conditions of the Offer, including the terms and conditions of acceptance.*

*No copy of this press release nor any other document relating to the Offer shall be, nor may be, sent by mail or otherwise transmitted or distributed to or from any Country where the provisions of local laws may give rise to civil, criminal or regulatory risks if information relating to the Offer is transmitted or made available to shareholders of Alkemy S.p.A. in such Country or any other Country where such conduct would constitute a violation of the laws of such Country and any person receiving such documents (including as custodian or trustee) is required not to mail or otherwise transmit or distribute the same to or from any such Country.*