

# RETEX S.P.A. – SOCIETÀ BENEFIT

*THE DISSEMINATION, PUBLICATION OR DISTRIBUTION OF THIS PRESS RELEASE IS PROHIBITED IN ANY JURISDICTION WHERE IT WOULD CONSTITUTE A VIOLATION OF THE RELEVANT APPLICABLE LAW*

**VOLUNTARY TENDER OFFER OVER ALL OF THE SHARES OF ALKEMY S.P.A. LAUNCHED BY RETEX S.P.A. – BENEFIT CORPORATION, A SUBSIDIARY OF FSI SGR S.P.A. (IN THE NAME AND ON BEHALF OF THE ALTERNATIVE INVESTMENT FUND “FSI IP”)**

## **PRESS RELEASE**

**pursuant to Articles 38, paragraph 1, and 36 of the Regulation adopted by CONSOB with Resolution dated May 14, 1999, No. 11971**

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## **REOPENING OF THE REVIEW PERIOD**

**Milan, July 15, 2024** – With reference to the offer document (the “**Offer Document**”), intended for publication, filed with CONSOB, on June 24, 2024, by Retex S.p.A. – Benefit Corporation (the “**Offeror**”), a subsidiary of FSI SGR S.p.A. (in the name and on behalf of the alternative investment fund “**FSI IP**”), and concerning the voluntary tender offer launched by Retex over all of the shares issued by Alkemy S.p.A. pursuant to Articles 102 and 106, paragraph 4, of Legislative Decree dated February 24, 1998, No. 58 (the “**CFA**”), the Offeror hereby announces – following the press release issued by the same on June 28, 2024, concerning the suspension by CONSOB of the review period of the Offer Document, pursuant to Article 102, paragraph 4, of the CFA – that, on the date hereof, CONSOB decided to reopen the abovementioned review period starting from July 13, 2024 (excluded – *dies a quo*). The time limit for the review of the Offer Document will expire on July 24, 2024.

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*This press release does not constitute, nor is it intended to constitute, an offer, invitation, or solicitation to buy or otherwise acquire, subscribe for, sell, or otherwise dispose of financial instruments, and no sale, issue or transfer of financial instruments of Alkemy S.p.A. will be made in any country in violation of the applicable laws. The Offer will be made by means of the publication of the relevant offer document subject to CONSOB’s approval. The offer document will contain the full description of the terms and conditions of the Offer, including the terms and conditions of acceptance.*

*No copy of this press release nor any other document relating to the Offer shall be, nor may be, sent by mail or otherwise transmitted or distributed to or from any Country where the provisions of local laws may give rise to civil, criminal or regulatory risks if information relating to the Offer is transmitted or made available to shareholders of Alkemy S.p.A. in such Country or any other Country where such conduct would constitute a violation of the laws of such Country and any person receiving such documents (including as custodian or trustee) is required not to mail or otherwise transmit or distribute the same to or from any such Country.*