

Shareholders' agreement regarding the shares of Alkemy S.p.A. ("Alkemy" or the "Company") – Excerpt published pursuant to Article 122 of Legislative Decree No. 58/1998 (the "TUF") and Article 129 of Consob Regulation No. 11971/1999 (the "CR")

Pursuant to Article 122 of the TUF and Article 129 of the CR, it is hereby announced that, on 4 September 2024, Alessandro Mattiacci – Chairman of the Board of Directors of the Company, Riccardo Cesare Lorenzini – member of the Board of Directors of the Company, Lappentrop S.r.l. – a company wholly owned by Alessandro Mattiacci who is also its sole director, Qmat S.r.l. and Francesco Hensemberger (jointly, the "**Parties**") have entered into an agreement (the "**Agreement**") concerning the shares of Alkemy containing shareholders' agreements pursuant to Article. 122, paragraph 5, letters b) and d-*bis*), of the TUF concerning the totalitarian voluntary tender offer launched by Retex S.p.A. – Benefit Company on all the outstanding shares of Alkemy (the "**Tender Offer**") at a price of Euro 12.00 per share (the "**Consideration**") aimed at delisting the Company.

The Agreement provides that, starting from the date of signing of the Agreement, each Party irrevocably undertakes towards the other Parties – with respect to the Alkemy shares held as of the date of the Agreement and to any additional Alkemy shares it may come to hold – not to accept the Tender Offer and/or dispose and/or sell in any way the Alkemy shares in the Tender Offer, in whole or in part, at a price equal to the Consideration.

As at the date of this excerpt, the Agreement refers to a total number of 583,520 shares held by the Parties jointly considered corresponding to 1,025,335 voting rights, representing in the aggregate 10.26% of the Company's share capital and 14.98% of the voting rights.

The essential information relating to the Agreement will be published, in the manner and within the terms of the law, on Alkemy's *website* (www.alkemy.com), "*Corporate governance – Corporate structures – Shareholders' agreements*" section, pursuant to Article 130 of the CR.

Milan, 6 September 2024