

ALKEMY S.P.A.

TOTALITARIAN VOLUNTARY TENDER OFFER LAUNCHED BY RETEX S.P.A. - BENEFIT COMPANY ON THE SHARES OF ALKEMY S.P.A.: SUPPLEMENT TO THE ISSUER'S STATEMENT

Milan, September 9th, 2024 - The Board of Directors of Alkemy S.p.A. in today's meeting has approved the supplement to the Issuer's Statement published on August 8th, 2024, pursuant to Article 103, paragraphs 3 and 3-bis, of Italian Legislative Decree No. 58 of February 24th 1998 and Article 39 of CONSOB Regulation No. 11971 of May 14th 1999, prepared upon request of Consob received on September 4th 2024.

The document has been made available to the public in the manner required by applicable laws and regulations and made available in the Investors' Section of the Company's Website in the "OPA" sub-section (https://corporate.alkemy.com/en/investors/).

Alkemy S.p.A. works to improve the market positioning and competitiveness of large and medium-sized companies by stimulating the evolution of their business models in line with technological innovation and consumer behavior. Alkemy integrates skills and expertise in the areas of Strategy, Communication, Design, Performance, Technology and Insights and Analytics, with an offering designed for our post-digital environment and covering the entire chain of value from strategy to implementation.

For further information
Investor Relations & Sustainability
Emanuela Salvini | emanuela.salvini@alkemy.com | +39 320 1796890