



## ALKEMY S.P.A.

### REQUEST FOR SHAREHOLDERS' IDENTIFICATION RECEIVED PURSUANT TO ART. 83-DUODECIES LEGISLATIVE DECREE N. 58/1998

**Milan, October 17<sup>th</sup>, 2024** – Alkemy S.p.A. (“**Alkemy**” or the “**Company**”), a leading company in the business model evolution of large and medium-sized companies and listed on the Euronext STAR Milan segment of Borsa Italiana (ALK), announces that, on October 16<sup>th</sup>, 2024 Retex S.p.A. – Società benefit (“**Retex**”), has submitted a request for the identification of the Shareholders pursuant to articles 83-*duodecies*, paragraph 3 of Legislative Decree n. 58/1998 (“**TUF**”) and 18 of the Company Articles of Association. At the date of the request, Retex held 49.65% of the total share capital of Alkemy.

Please note that following the so-called *settlement* – which occurred today – of the voluntary public purchase offer for all ordinary shares issued by Alkemy pursuant to Articles 102 and 106, paragraph 4, TUF, promoted by Retex (the “**Offer**”), subsequent to the reopening of the terms of the Offer pursuant to Article 40-bis, paragraph 1, letter a), of Regulation no. 11971/99, Retex holds a total of 56.61% of the Alkemy share capital.

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**Alkemy S.p.A.** works to improve the market positioning and competitiveness of large and medium-sized companies by stimulating the evolution of their business models in line with technological innovation and consumer behavior. Alkemy integrates skills and expertise in the areas of Strategy, Communication, Design, Performance, Technology and Insights and Analytics, with an offering designed for our post-digital environment and covering the entire chain of value from strategy to implementation.

#### For further information

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